



Certified Consultant

PLATINUM



PEACHTREE INVENTORY TRAINING OUTLINE

- Learn how to creating inventory items, assemblies, quantity price breaks and units of measure
- Issue, receive and convert purchase orders to accounts payable transactions
- Make assemblies, Create, print and close work tickets
- Creating quotes, sales orders and invoices
- Report on items sold to customers, profitability by item and by sale by customer
- e-Commerce Solutions for Peachtree Inventory
- Shipping solutions for Peachtree Inventory
- 3rd Party add on- for Peachtree Inventory Management and Bar Coding
- Questions & Answers

Is your inventory out of control? Are you tracking your inventory in excel or in another application outside of Peachtree? Would you like to know profitability by customer by item?

Then attend this Peachtree Software Inventory Training Class. This 1/2 day course is geared toward current Peachtree users who wish a more detailed, behind the scenes, understanding of the programs capabilities in the area of inventory management. Learn how to properly set up your inventory defaults, set up items, categories, units of measure, assemblies, work tickets and have Peachtree help manage your purchase order processes. See how to do track quantity on hand and reconcile inventory to your P&L to help you determine your gross profit margins and turns. Walk thru creating some basic set-up features, creating transactions and other advanced features most often utilized when you sell inventory and distribute it and more. Bring your specific company questions to class and have them answered.

Purchasing Inventory

- Tools for Tracking Inventory Levels
- Enable Multi-Packs in Inventory
- Set up Units/Measures for Bulk or Multi-Packs
- Set up Inventory items to use Multi-Packs
- Selecting the appropriate U/M

Building and Selling Inventory

- Tracking the flow and cost of your inventory
- Tools for tracking inventory levels
- Enable Multi-Packs defaults
- Assemblies
- Set up Quantity Discounts
- Selling Inventory in Multi-Packs
- Component use list

Job Cost Considerations

- Pros and Cons for Job Costing in a Manufacturing Environment
- Applying Inventory to a job
- Applying labor to a job
- Time tickets: the detailed way to track labor

Enhanced Bill of Materials

- Light Manufacturing/kitting process
- Multi-Level BOM's

Manufacturing Work Tickets

- Entering a Work Ticket
- Tracking Progress on Build Jobs
- Work Ticket Register

Manufacturing and Crystal Reports

- Opening Crystal Reports
- Refreshing Report Data
- Parameter Values
- Production Schedule
- Assembly Planning
- Component Pick List
- Deficient Components
- Item UPC/SKU labels

Quantity-Based Price Breaks

- Volume Discounts

eCommerce Solutions for Manufacturing

- How Manufacturers can use PWA
- Website Creator Pro
- Website Trader Pro

Questions and Answers

INCLUDED

- Manual

COST: \$299

1/2 Day Session

Small Hands-On Classes

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